



## Adrienne Yamaki, CFP®

Adrienne Yamaki, CFP® is the Founder of Strategic Wealth Capital, a family financial planning firm based in San Francisco. Adrienne was ranked in Working Mother Magazine's "Top 200 Wealth Advisor Moms" in 2017, 2018 and 2019, and was 1 of 18 women selected by Morgan Stanley as a 2019 MAKER, a national organization which celebrates female leadership and achievement.

Adrienne previously spent 10 years as Senior Vice President with Morgan Stanley, where she held several leadership roles including serving on the national Technology Council and APIC Board. Prior to joining Wall Street, Adrienne was a management consultant in financial services at Booz Allen Hamilton in New York.

Adrienne holds an M.B.A. from the University of Chicago Booth School of Business and served on the board of the Bay Area Discovery Museum. She has been a featured speaker at American Express Executive WIN, SF Chamber of Commerce, The Battery, and Circular Board. Adrienne speaks fluent French and lives with her husband and three young daughters in San Francisco.

**Adrienne Yamaki, CFP®**  
Founder and Managing Director

**Strategic Wealth Capital**  
345 California Street  
7th Floor  
San Francisco, CA 94104

Tel. (415) 508-4222  
adrienne@swcLLC.com  
StrategicWealthCapital.com